

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

JPMorgan Chase Bank, N.A.

Name of Transferee

Värde Investment Partners, L.P.

Name of Transferor

Name and Address where notices to transferee should be sent:

JPMorgan Chase Bank, N.A.  
c/o J.P. Morgan Securities LLC  
Mail Code: NY1-M138  
383 Madison Avenue – Floor 43  
New York, New York 10179  
ATTN: Jeffrey L. Panzo

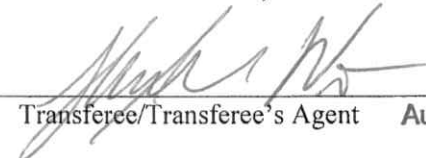
Court Claim # (if known): 32695

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Holdings Inc.

JPMORGAN CHASE BANK, N.A.

By:  **Alexander Wilk**  
Transferee/Transferee's Agent **Authorized Signatory**

Date: 4-29-14

VÄRDE INVESTMENT PARTNERS, L.P.

By: Varde Investment Partners G.P., LLC, Its General Partner

By: Varde Partners, L.P., Its Managing Member

By: Varde Partners, Inc., Its General Partner

By:  **Scott T. Hartman**  
Transferor/Transferor's Agent **Managing Director**

Date: 4-28-14

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**Southern District of New York**

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JPMorgan Chase Bank, N.A.

Name of Transferee

Varde Investment Partners, L.P.

Name of Transferor

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Mail Code: NY1-M138  
383 Madison Avenue – Floor 43  
New York, New York 10179  
ATTN: Jeffrey L. Panzo


Court Claim # (if known): 32697

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Commercial Paper Inc.

JPMORGAN CHASE BANK, N.A.

By:  Alexander Wilk  
Transferee/Transferee's Agent Authorized Signatory

Date: 4-29-14

VÄRDE INVESTMENT PARTNERS, L.P.

By: Varde Investment Partners G.P., LLC, Its General Partner

By: Varde Partners, L.P., Its Managing Member

By: Varde Partners, Inc., Its General Partner

By:  Scott T. Hartman  
Transferor/Transferor's Agent Managing Director

Date: 4-28-14